

GIFT OF PUBLICLY TRADED SECURITIES

Transfer Intent Form

Step 1: Please notify us of the transfer of securities. Fax or email this form to:

Aileen Bradshaw PH: 519-428-7771 ext. 515 Fax: 519-428-2968 aileen.bradshaw@alzda.ca
Charitable Tax Registration # 894537984 RR 0001

Step 2: Donor information – Name of donor for charitable receipting purposes:

Name _____

Address _____ City _____

Province _____ Postal Code _____

Phone _____ Email _____

Step 3: This letter will confirm my intention to donate the following securities to the Alzheimer Society without restriction and which can be sold at any time considered appropriate.

Brant Haldimand Norfolk Hamilton Halton Area of Greatest Need

Name of shares _____ Number of shares _____

Authorization signature _____ Date _____

Step 4: Your Broker/Delivering Custodian Information:

Name of firm _____

Broker's name _____

Phone _____ FAX _____ Email: _____

Step 5: To transfer securities, please advise your broker of the following Alzheimer Society account details:

Scotia itrade 1-888-872-3388
P.O. Box 4002 Station A Toronto, ON M5W 0G4

Account# = 548-82999 1-7 Alzheimer Society

CUID code = SCOT

Dealer Code = 9155

DTC = 5011

If sending shares they have to be delivered by courier or registered mail *Please be advised that the value of the donation receipt will be based on the closing price of the securities on the day that they are received into the Society's account in accordance with our policy and Canada Revenue Agency (CRA) regulations.